



## For Immediate Release:

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### **Planned Financial Services (PFS) Gives Back to the Community**

**Cleveland, Ohio, July 15, 2011**---A local financial services firm that focuses on helping clients achieve their individually defined Return on Life<sup>TM</sup> took its message to the community in June, painting a clear picture of how paying it forward can result in big benefits for both the volunteers and those they serve.

Planned Financial Services (PFS) took its talents outside of the office on June 30<sup>th</sup> to volunteer at The Free Clinic of Greater Cleveland as part of the United Way Days of Caring Program. The team took on some large painting projects both inside and outside of The Free Clinic as a way to produce a measurable return for the community.

“It’s hard to say who reaped greater benefits from a day spent giving back to a community and an organization we feel so strongly about,” said Frank Fantozzi, President and CEO of PFS. “I’m immensely proud of my team for the time, effort and enthusiasm they put into helping such a vital organization that does so much for others. It was a terrific experience for the entire PFS team.”

[The Free Clinic of Greater Cleveland](#) is among the oldest and largest free clinics in the United States. Founded in 1970, it has grown from a telephone hotline into a comprehensive care clinic providing medical, dental, substance abuse treatment, mental health, and HIV services. Volunteers are integral in enabling The Free Clinic to keep costs low and provide services free of charge.

Planned Financial Services provides individuals, families and businesses with access to conflict-free financial planning services, investment advice, asset management and retirement services. The firm has over 150 individual and 65 corporate clients in Northeast Ohio and 10 other states throughout the U.S. Advisory services available through PFS include several unique programs developed to meet specific client needs such as Wealth Plan<sup>TM</sup>, Divorce Right<sup>SM</sup>, Family Office<sup>SM</sup> and Balancing Act<sup>SM</sup> Bill Management. Services for individuals and families include Investment Management, Retirement and Estate Planning, Life, Disability and Long-term Care Insurance. Business services offered by PFS include 401(K) Plus<sup>SM</sup>, Executive Benefits, Succession Management, Employee Wellness Programs and Risk Management. For additional information about PFS, contact Frank Fantozzi at [frank@plannedfinancial.com](mailto:frank@plannedfinancial.com) or call 440.740.0130 (x 222).

